

YOUR LEGACY IS SOMEONE'S BEST HOPE.

# DRAFTING OR UPDATING YOUR WILL



## A GIFT TO STARS

In your will and estate planning, family and loved ones are the priority. Following that, you may choose a gift in your estate plans that will have the power to help STARS continue to provide critical care for generations to come. Gifts in the will or an estate can include both gifts to loved ones and a charitable gift. The benefits of a gift in a will:

- You can make a larger gift than you ever thought possible.
- It doesn't cost you anything now.
- It doesn't have to take away from what you plan to leave for loved ones.
- You reduce the tax burden on your estate.
- You can choose to make changes to your will at any time.

Legal Name: **Shock Trauma Air Rescue Service Foundation**  
Charitable Registration No.: **81845 9521 RR0001**



403-295-1811



1441 Aviation Park NE, Box 570  
Calgary, AB T2E 8M7



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## SAMPLE WILL WORDING

### ***Unrestricted Bequests***

An unrestricted bequest is intended for the best use by STARS at its discretion.

Example: I give, devise, and bequeath to Shock Trauma Air Rescue Service Foundation ("STARS") the sum of \$\_\_\_\_\_ (or \_\_\_\_\_%) of my trust assets; or all the rest, residue, and remainder of the trust assets). The property comprising this gift may be used to further the charitable purposes of STARS at its discretion.

### ***Restricted Bequests***

A restricted bequest permits you to direct your gift toward a specific purpose.

Example: I give, devise, and bequeath to Shock Trauma Air Rescue Service Foundation ("STARS") the sum of \$\_\_\_\_\_ (or \_\_\_\_\_%) of my trust assets; or all the rest, residue, and remainder of the trust assets) to be used for \_\_\_\_\_."

If, in the opinion of STARS the need for funds for the purpose described above no longer exists in the future, STARS is authorized to use these funds in the best interest of STARS and in keeping with the spirit and intent of the gift as much as possible.

### ***Residual Bequests***

A residual bequest designates what remains of your estate after all debts, taxes, expenses and all other bequests to your beneficiaries have been fulfilled.

Example: I give, devise, and bequeath Shock Trauma Air Rescue Service Foundation ("STARS"), all (or a percentage of) the rest, residue, and remainder of my estate/the trust assets).

### ***Contingent Bequests***

A contingent bequest takes place only if specific individuals do not survive you.

Example: If (name/s of beneficiaries) do/does not survive me or shall die within 90 days from my death date, then I give to Shock Trauma Air Rescue Service Foundation ("STARS") the sum of \$\_\_\_\_\_ (or \_\_\_\_\_%) of my trust assets.)

## **STARS LEGACY CIRCLE**

STARS would like to recognize donors who have made a gift commitment through their will as part of the STARS Legacy Circle. Members of this caring and unique group share the goal of ensuring that STARS remains on the cutting edge of critical care and can be there for the next patient in need. STARS respects the wishes of donors who request anonymity.

In preparing or amending your will, please seek professional advice from your financial advisor and lawyer. This ensures your personal situation is best considered and the will reflects your wishes and intentions.

Thank you for considering a gift to STARS in your estate plans!

If you require further assistance, please contact:

**STARS Foundation**

Telephone: 1-855-516-4848

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